

# **CDF BOARD OF DIRECTORS**



# **CANDIDATE APPLICATION FORM**



## **APPLICATION FORM**

Please provide a short professional biography (maximum 150 words)			
Name			
City & Province of Residence			
Employer Name			
Employer Address			
Job Title			
E-mail Address telephone/mobile			
List Professional Designation(s)			
List Current Affiliations e.g. Associations			
Industry Representation e.g. Credit Union, Mutuals, Co- operatives			
Leadership Experience within the sector: Please list your past or current roles and responsibilities relevant to the Board position, starting with the most recent.			



Statement of Purpose: Please submit a brief statement elaborating your reason for submitting your candidacy for the Board of Directors (maximum 200 words).
REPRESENTATION
1. Have you ever been, or are you currently, a CDF Donor?
YES  NO
2. Geographic Representation (Province)
3. Languages Spoken and Written Fluently
English  French  Spanish  Other



### COMPETENCY RATING GUIDE

When preparing to complete the *Competency Self-Assessment*, please review the descriptions below and insert your appropriate point rating in the *Competency Self-Assessment* form.

COMPETENCY LEVEL	DESCRIPTION (Experience/Qualifications)
Low 1 point	<ul> <li>Little to no knowledge of the competency.</li> <li>Does not understand terminology and cannot identify skills and attributes associated with the competency.</li> </ul>
Basic 2 points	<ul> <li>Some knowledge of the competency.</li> <li>Understands terminology and can identify skills and attributes associated with the competency.</li> </ul>
Good 3 points	<ul> <li>Good understanding of the fundamentals of the competency gained through an appropriate combination of education, working knowledge, previous Board experience and completion of introductory Director training.</li> <li>Sufficient knowledge and experience to apply concepts to less complex issues.</li> </ul>
Strong 4 points	<ul> <li>Significant understanding and expertise of the competency gained through an appropriate combination of education, practical work experience, previous Board experience and completion of advanced Director training.</li> <li>Participates fully in Board analysis, discussion and debate on more complex issues.</li> <li>Ensures sufficient information is provided to support analysis and recommendations.</li> <li>Uses knowledge to mentor new Directors and provide greater understanding of competency.</li> <li>Challenges management's assumptions when needed and speaks out appropriately at Board meetings.</li> <li>Makes significant contributions to long-range planning.</li> </ul>
Expert 5 points	<ul> <li>Expert understanding of the competency gained through an appropriate combination of direct practical working experience in a senior position or function, previous Board experience, professional designation, qualification or degree in the subject matter and completion and accreditation of a Director training program.</li> <li>Participates fully in Board analysis, discussion and debate on more complex issues.</li> <li>Ensures sufficient information is provided to support analysis and recommendations.</li> <li>Uses knowledge to mentor new Directors and provide greater understanding of competency.</li> <li>Interprets complex data to contribute new knowledge in the competency areas.</li> <li>Provides expert analysis and advice on complex issues.</li> <li>Challenges management's assumptions when needed and speaks out appropriately at Board meetings.</li> <li>Makes significant contributions to long-range planning.</li> </ul>



### COMPETENCY SELF-ASSESSMENT

Please complete the competency self-assessment form below using the *Competency Rating Guide.* Once you determine your rating, insert the related point value in the *Rating* column to the right of the competency description.

1. Business Development	Rating	
Well-developed insight and experience with revenue opportunities, including		
emerging markets where partnerships are anticipated or being pursued.		
2. Change Management		
Ability to manage and enable the process of change and transition for the		
organization at a Board level.		
3. Communications		
To achieve this competency, Directors should demonstrate an appropriate level of knowledge and understanding of the attributes of effective communication. They should be able to utilize this competency to motivate, influence and support others to accomplish organizational goals.		
4. Financial Management		
Experience interpreting financial statements, evaluating and monitoring of		
financial health of the organization, practical knowledge of internal controls to		
assure the implementation of policy, manage and safeguard assets, and to		
investigate any significant issues or 'red flags' at a Board level.		
5. Fundraising		
Demonstrates a profound understanding of the relationship between the donor		
and cause. Ability to apply previous experience/expertise to a fundraising		
setting in order to achieve desired impact and outcomes.		
6. Sector and Technical Knowledge		
Experience and knowledge of the sector in which the organization operates		
coupled with relevant specialized skills to assist the Board in decision making. 7. Human Resources		
Proven ability to promote a culture of strong leadership, performance,		
engagement and ownership of responsibilities. Significant experience with ED		
selection, performance assessment, coaching and succession planning.		
8. Leadership		
An effective communicator who creates impact by inspiring others. Experience,		
knowledge and understanding of the attributes of leadership to motivate,		
influence and support the ED in accomplishing organizational goals.		



9. Marketing	Rating
To achieve this competency, Directors should demonstrate an appropriate	
level of marketing knowledge and understanding to guide the organization in	
the development, implementation and evaluation of marketing strategies.	
10. Risk Management	
Significant knowledge of the risk management framework for identifying,	
measuring and managing significant risks and events that may impede	
organization success.	
11. Strategic Planning	
Strong knowledge of strategic planning, implementation and review processes	
at a Board level; ability to look at issues as they arise in a strategic context; and	
over the longer horizon, take into account a wide range of influences and	
outcomes flowing from Board decisions.	
12. Governance & Ethics	
Experienced in the significance of corporate governance, duties to	
stakeholders, responsibilities in directing management, disclosure,	
accountability and avoiding conflict of interest, duty of care and fiduciary	
duties.	